

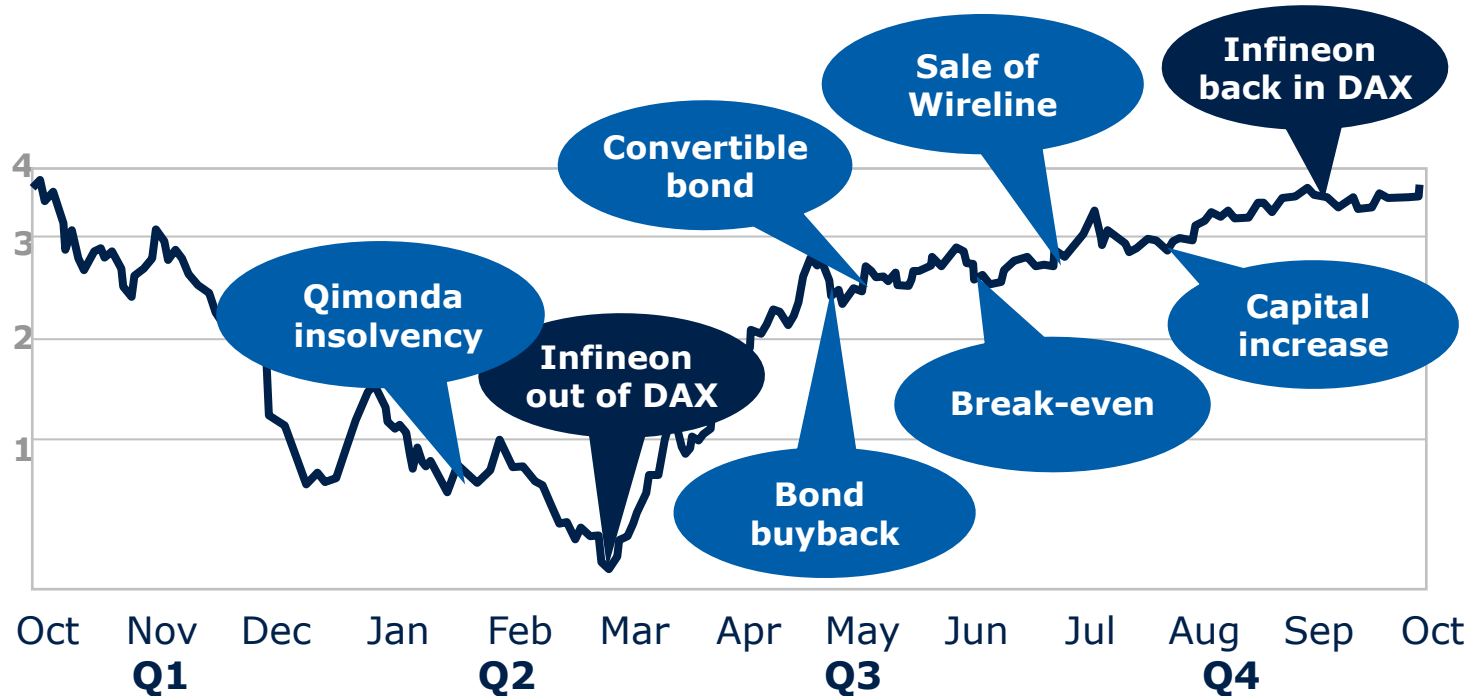
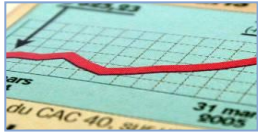
Annual General Meeting Infineon Technologies AG

Dr. Marco Schröter
Member of the Management Board
Chief Financial Officer and Labor Director
Infineon Technologies AG

Munich, February 11, 2010



Infineon share price development FY 2009



	Oct Q1	Nov	Dec	Jan	Feb Q2	Mar	Apr	May Q3	Jun	Jul	Aug Q4	Sep	Oct
Revenue [EURO million]		742			669			761			855		
Segment result [EURO million]		-106			-113			0			52		

Legal requirements

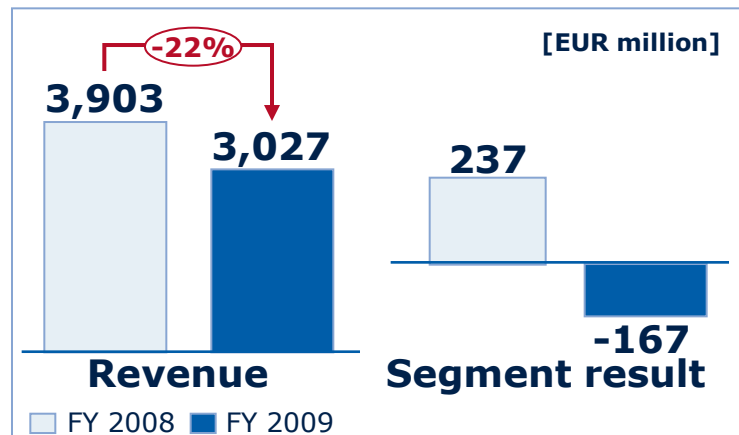
- According to the legal requirements of the EU and Germany, Infineon is required to publish the consolidated financial statements according to IFRS rules from Sept. 30, 2008

Sale of Wireline Communications

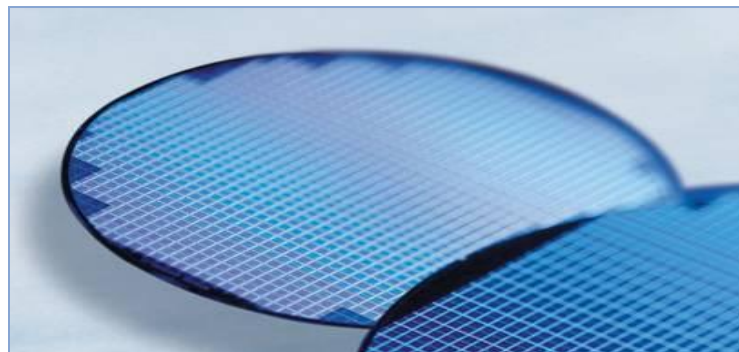
- In the consolidated financial statements Wireline Communications is reported as discontinued operation

Infineon Group

Key figures FY 2008 and FY 2009

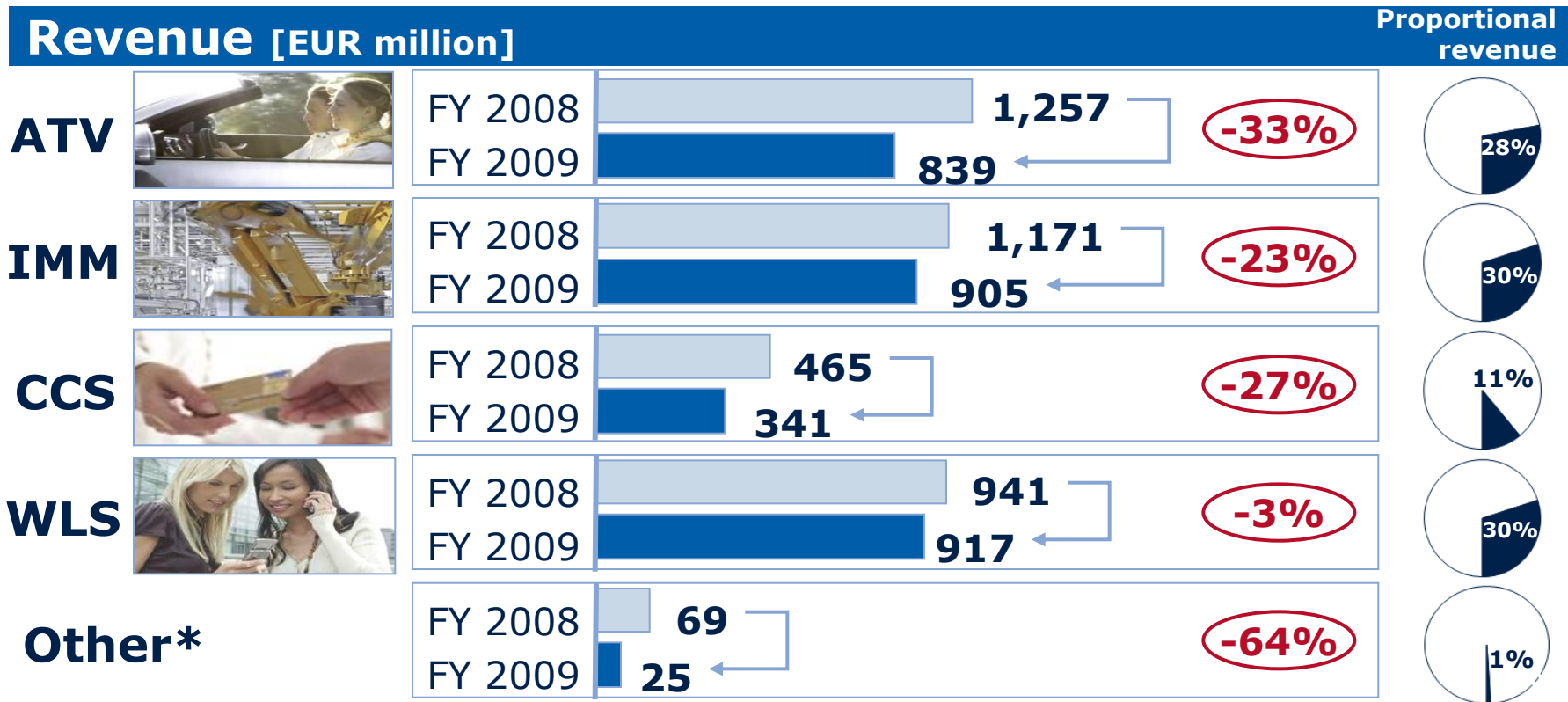


[EUR million]	FY 2008	FY 2009
Revenue	3,903	3,027
Segment result	237	(167)
Net loss	(3,747)	(671)
Loss per share (EUR)	(3.61)	(0.73)
Free Cash Flow*	(139)	221
Gross Cash	883	1,507
Net cash/(Debt)	(287)	657
Equity ratio	31%	51%



* from continued operations

Segment revenue FY 2008 and FY 2009

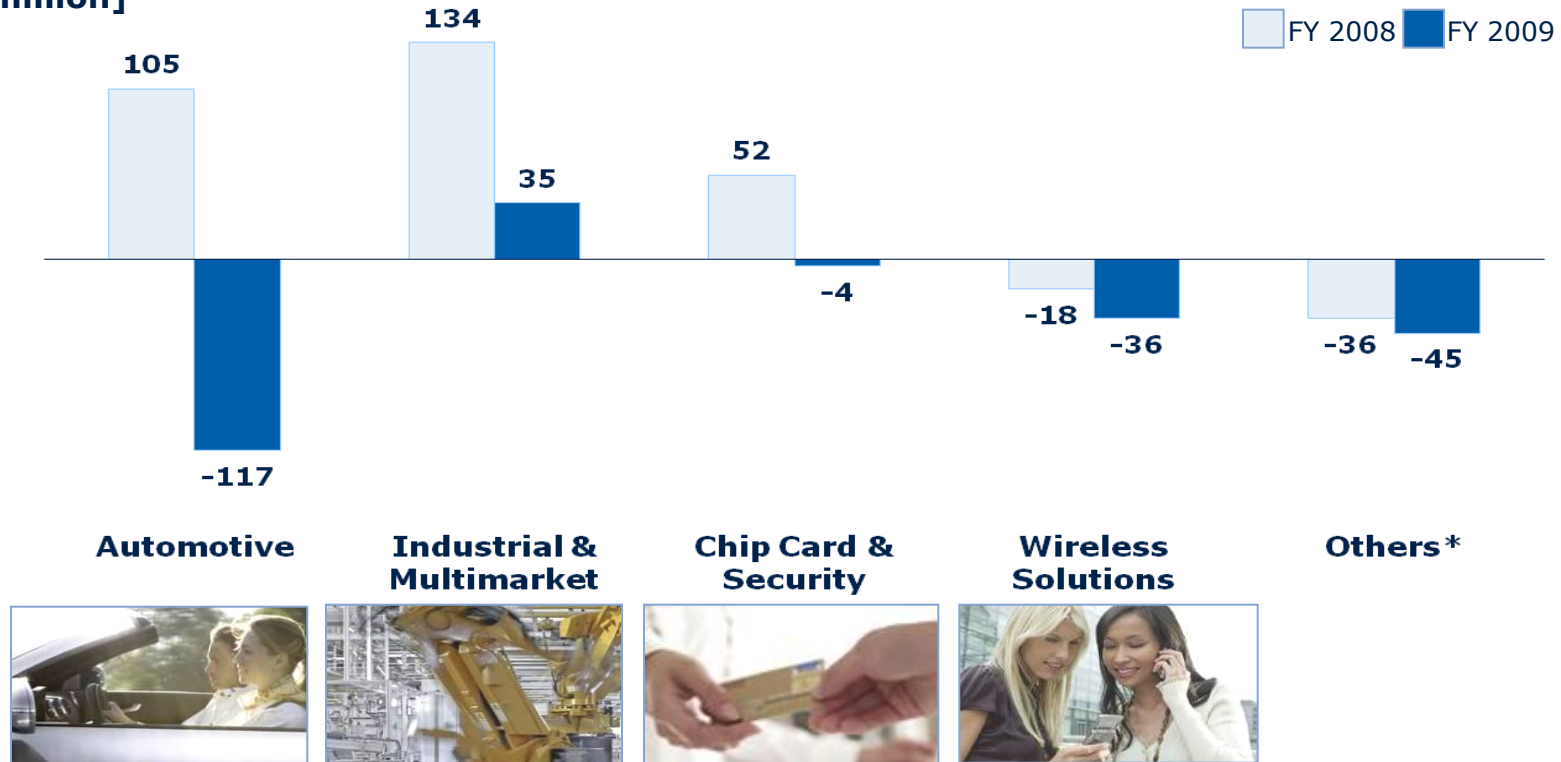


* Other business segments, corporate and eliminations

Segment result FY 2008 and FY 2009



[EUR million]



* Other business segments, corporate and eliminations

Results from continued operations, discontinued operations and consolidated financial result FY 2008 and FY 2009



[EUR million]	FY 2008	FY 2009	Difference
Result from continued operations	(204)	(273)	(69)
Result from discontinued operations	(3,543)	(398)	3,145
Net loss	(3,747)	(671)	3,076

Sale of Wireline Communications

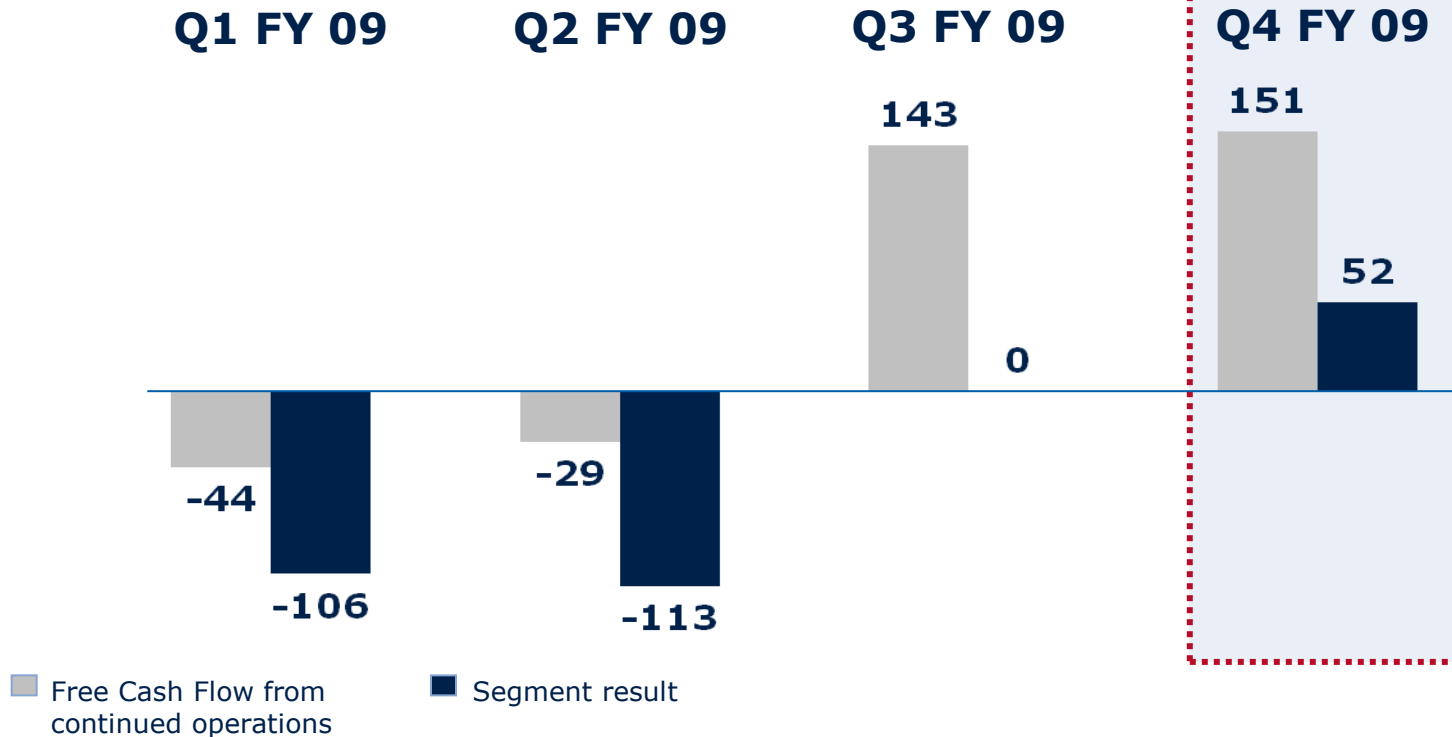
- New company: Lantiq
- Closing: November 6, 2009
- Transfer of about 800 employees worldwide
- Sale price Euro 243 million; immediate cash-in of Euro 223 million in November 2009; Euro 20 million expected in August 2010
- Accounting profit Euro 106 million



Segment results and Free Cash Flow Q1 to Q4 FY 2009



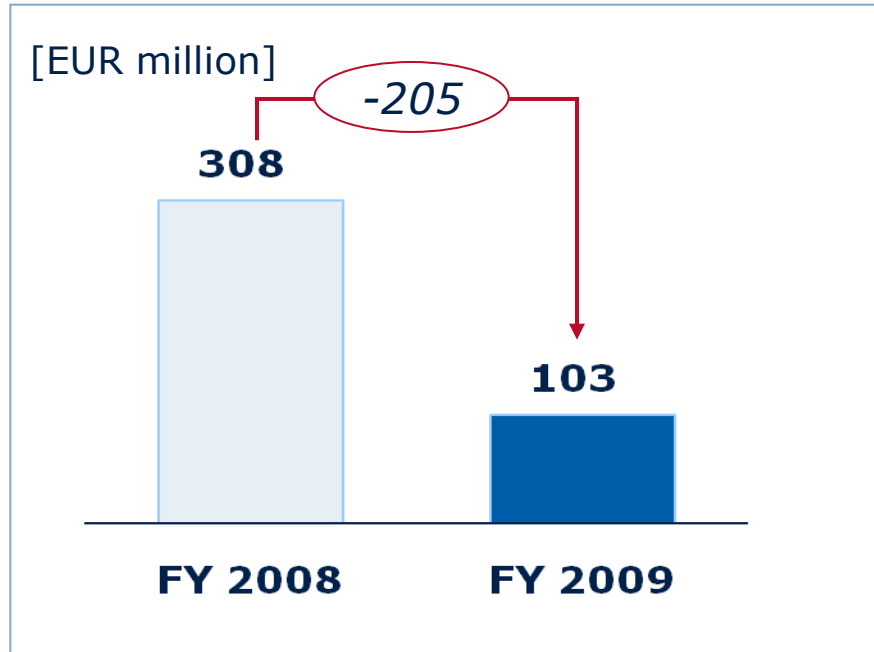
[EUR million]



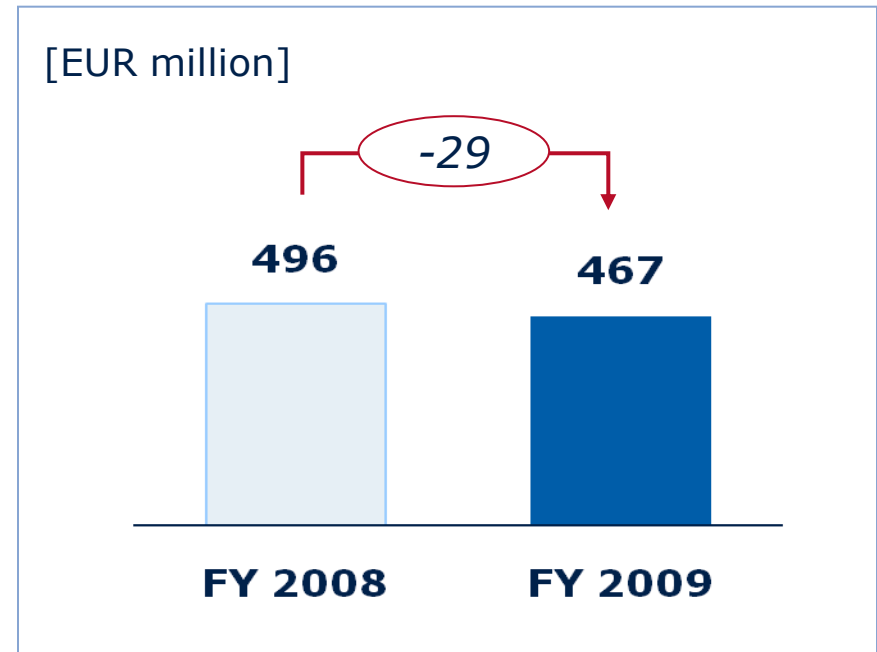
Investments in PPE and depreciation on PPE in FY 2008 and FY 2009



Investment in PPE*



Depreciation on PPE*



■ FY 2008 ■ FY 2009

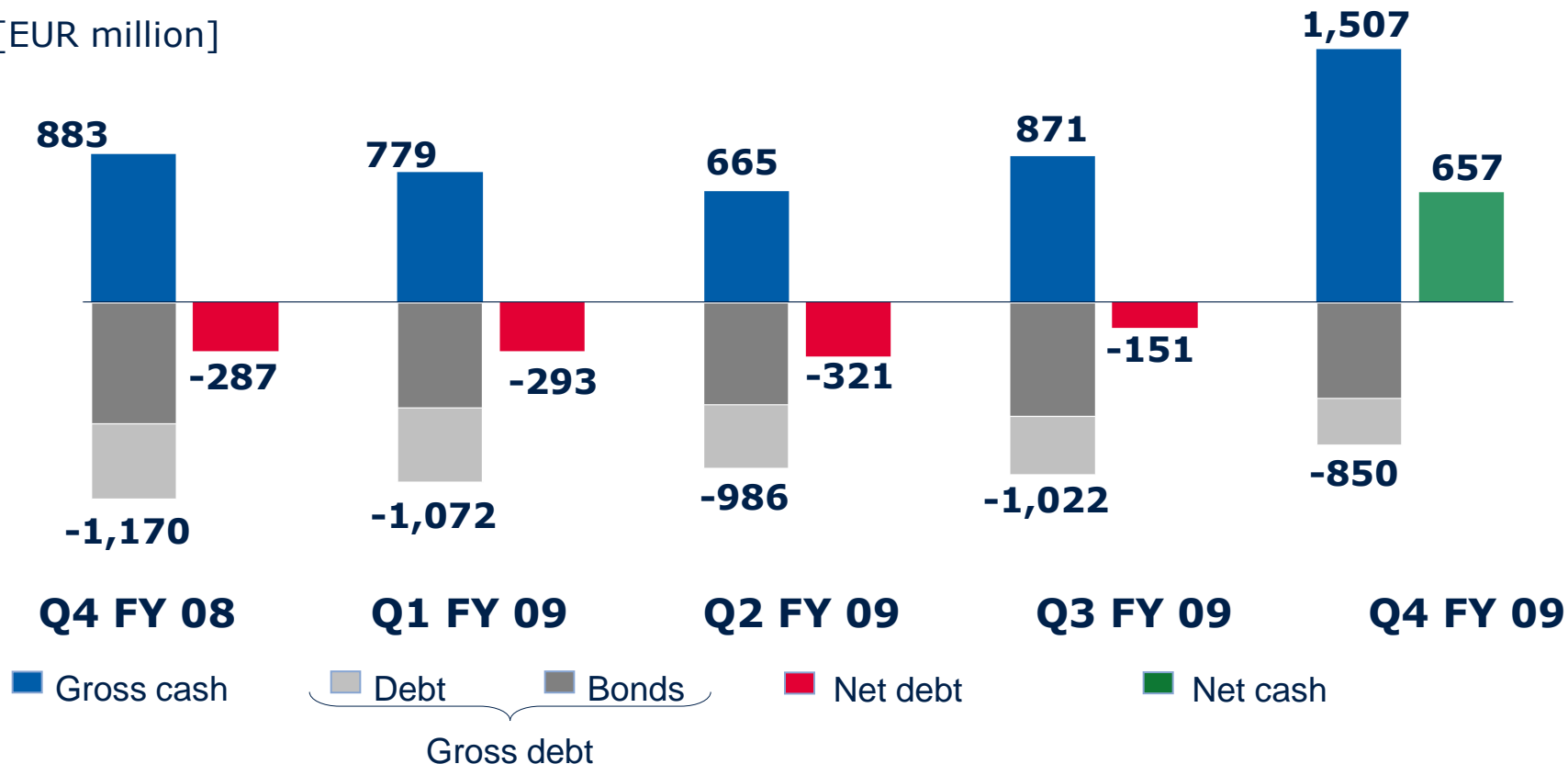
* Property, plant and equipment, as reported

Liquidity ratios

Q4 FY 2008 to Q4 FY 2009



[EUR million]

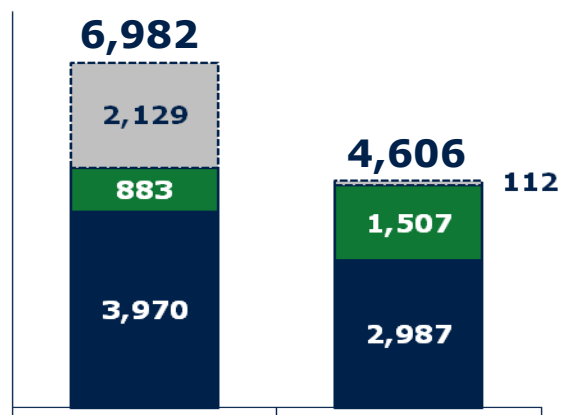


Infineon consolidated balance sheet FY 2008 and FY 2009



Assets

[EUR million]



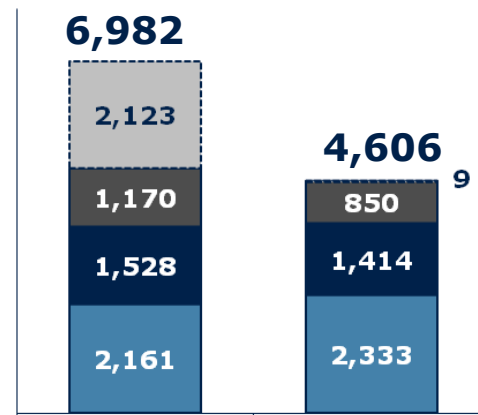
FY 2008

FY 2009

- Other Assets
- Gross Cash
- Assets for disposal

Liabilities and equity

[EUR million]



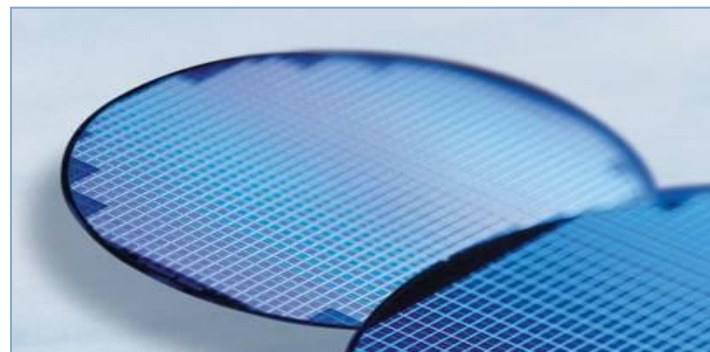
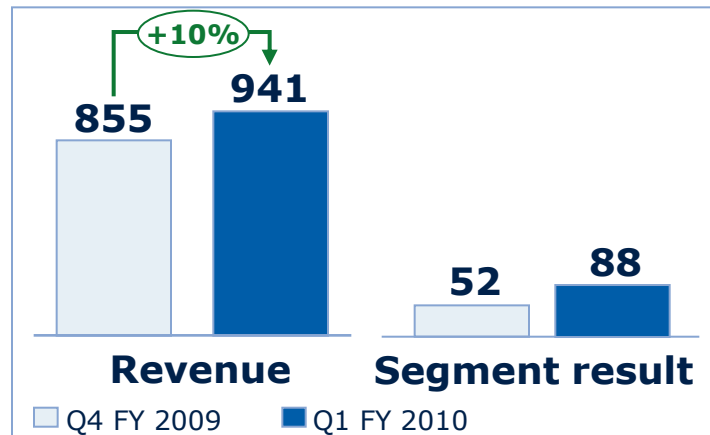
FY 2008

FY 2009

- Liabilities for disposal
- Financial liabilities
- Other liabilities
- Equity capital

Infineon Group

Key figures Q4 FY 2009 and Q1 FY 2010



[EUR million]	Q4 FY09	Q1 FY10
Revenues	855	941
Segment Result	52	88
Net result	14	66
Employees	26,464	25,009
Free Cash Flow*	151	14
Gross Cash Position	1,507	1,678
Net cash	657	874
Equity ratio	51%	51%

* From continued operations

Agenda Items

1. Submission of the financial statements for IFX AG and Infineon Group
2. Compensation system of the Management Board
3. Approval of the acts of the Management Board
4. Approval of the acts of the Supervisory Board
5. Appointment of the auditor

Agenda Items

6. Purchase and use of own shares
7. Elections to the Supervisory Board
8. Bonds / Conditional Capital 2007/2008
9. Conditional Capital 2002
10. Authorized Capital 2010/I
11. Authorized Capital 2010/II

Agenda Items

12. Stock Option Plan 2010 / Conditional Capital 2010/I
13. Bonds / Conditional Capital 2010/II
14. Amendments to the Articles of Association
15. Domination and profit transfer agreement with Hitex
16. Domination and profit and loss transfer agreement with Mantel 21

Semiconductors accompany us everywhere

